



## Application for home ownership promotion (WEF)

Employer

Pension plan

### Insured person

Name

First name

Date of birth

Civil status

single       married       divorced       widowed  
 registered partnership       dissolved partnership

Social security number

756.

Street, no.

Postcode, City

Contact address for queries during the day (e-mail or telephone number)

Are you currently fully fit for work?

yes       no

Are you currently in a terminated employment relationship?

yes       no

Have you bought in over the last three years?

yes       no

If yes, date: \_\_\_\_\_

Amount in CHF: \_\_\_\_\_

Have you already made an early withdrawal?

yes       no

If so, timing: \_\_\_\_\_

Amount in CHF: \_\_\_\_\_

Do you wish (if relevant according to the pension plan) to receive risk protection a supplementary insurance policy?

yes       no

### Desired payout date

Details of the object

Apartment       Single family house

Type of residential property:

Address:

Reference date:

Land register no.

Plot No.



**Property rights**

- Sole ownership
- Co-ownership
- Independent, permanent building right
- Total ownership of the insured person with his or her spouse or with the registered partner

**Details on the advance withdrawals**

Amount of the advance withdrawal: CHF \_\_\_\_\_ or  Max. permissible amount at the time of the advance withdrawal

Financing bank: Name \_\_\_\_\_ Address \_\_\_\_\_

- Intended use:
- a)  Creation of residential property
  - b)  Acquisition of residential property
  - c)  Repayment of mortgage loans
  - d)  Conversion/renovation of residential property (value-enhancing)
  - e)  Participation in residential property (e.g. share certificates for residential construction cooperative)

**Payment address**

Bank / Post / Insurance (name, address)	
In the name of	
Account no.	
Clearing/BLZ	
SWIFT Code	
IBAN No. / Postal account No.	

**Documents to be attached to this application:**

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- a) Copy of contract for work, building permit, legally valid land purchase agreement or land register entry of the land plot, confirmation from the bank (with details of the purpose of use and payment details)
  - b) Legally valid purchase contract, confirmation from the bank (with details of the purpose of use and payment details)
  - c) Current extract from the land register, confirmation from the bank (with details of the purpose and payment details)
  - d) Copy of the contract for work or list of renovation costs, current extract from the land register, confirmation from the bank (with details of the purpose and payment details)
  - e) Regulations of the building cooperative/statutes, rental contract, payment slip
- a - e) Current proof of civil status for single, divorced, widowed or dissolved partnerships.



**The insured person confirms:**

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- to use the residential property at the place of residence or at the place of habitual abode themselves;
- to have been informed by the pension fund of the consequences of an early withdrawal and to have received and read the WEF Home Ownership Promotion leaflet
- to contact the UGZ about the additional insurance (if such an insurance is desired)
- to accept the agreement to note the sales restriction in the land register and to pay the costs for the note;
- to pay a cost contribution of CHF 400.00 for the handling of the advance withdrawal;
- to have completed this application truthfully.

Place and date

Signature of the insured person

Consent of the spouse or registered partner

Place and date

Signature of spouse/registered partner

The authenticity of the signature of the spouse or registered partner is certified

Place and date

Authentication by official authority \*

*\*The certification of the signature may not be more than 6 months old by the date of payment.*