



Information on the use of the vested benefits

If the information on the use of the vested benefits is omitted, the Independent Joint Foundation Zurich UGZ transfers the vested benefits to Stiftung Auffangeinrichtung BVG by law.

Employer

Pension plan

Insured person

Name

First name

Date of birth

Marital status upon leaving

single married divorced widowed
 registered partnership dissolved partnership

Social security number

756.

Street, no.

Postcode, City

For persons who have exceeded the earliest possible regulatory retirement age (from age 58)

Will the employment be continued?

Yes No

Do you have a new employer?

Yes No

If you do not have a new employer, have you already registered with an unemployment insurance fund?

Yes No

Transfer to a new pension scheme

New employer

Street, no.

Postcode, City

New pension scheme

Contract number

Street, no.

Postcode, City

Bank / Post Office (name, address)

IBAN number / postal account

Please enclose payment slip

Establishment of a vested benefits account or vested benefits policy

Preservation of pension protection	<input type="checkbox"/> Vested benefits account	<input type="checkbox"/> Vested Benefits Policy
Bank / Post Office / Insurance (name, address)		
IBAN number		

Please enclose payment slip

Cash payment

Please complete the form Application for cash payment of the vested benefits. Explanations on the cash payment can be found in the information sheet Cash payment of the vested benefits.

Place	Signature of the insured person
Date	