



Retirement notification by the employee

Employer / pension fund

Pension plan

Personal details

Name

First name

Date of birth

Civil status on retirement

single married divorced widowed
 registered partnership dissolved partnership

Social security number

756.

Street, no.

Postcode, City

Retirement per

Type of retirement

Full retirement Partial retirement

Additional information for partial retirement

Annual salary after partial retirement
Degree of employment after partial retirement

Children

Children who have not yet reached the age of 18 and children who are still in education and have not yet reached the age of 25 are entitled to an **old-age children's pension**. Please enclose **proof of education and training (e.g. copy of apprenticeship contract, proof of studies or pupil certificates, etc.)**

Name/Date of birth Child 1

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Name/Date of birth Child 2

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Name/Date of birth Child 3

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Name/Date of birth Child 4

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Retirement

Desired form of payout

Pension benefits	<input type="checkbox"/> pension only <input type="checkbox"/> Partial pension Percentage of the retirement capital _____ or amount in CHF _____ Payment address (please enclose payment slip): Bank/Post (name, address) _____ IBAN no. / postal account no. _____
Capital compensation*	<input type="checkbox"/> only capital <input type="checkbox"/> Partial capital as a percentage of the retirement capital _____ or amount in CHF _____ Payment address (please enclose payment slip): Bank/Post (name, address) _____ IBAN no. / postal account no. _____

A (partial) lump-sum settlement is possible, provided that the application has been submitted in due time at **least 1 month** before the (partial) retirement.

The unused retirement assets are converted into a retirement pension in accordance with the provisions of the pension plan regulations in force at the time of (partial) retirement.



Retirement

I confirm that I have taken note of the fact that:

- all claims and entitlements (e.g. the entitlement to a spouse's/life partner's pension) are settled when the lump-sum settlement is drawn, or in the case of a partial lump-sum settlement, the retirement pension and the other co-insured benefits are reduced accordingly.
- within one month before (partial) retirement, a previously submitted request for payment of a (partial) lump-sum settlement cannot be revoked.
- the retirement benefits resulting from voluntary purchases may only be drawn in pension form within three years of the purchase. I hereby confirm
 - not to** have made any **voluntary purchases** during the 3-year vesting period (also with previous pension schemes)
 - to have made the **following voluntary purchase** (also from previous pension schemes)

Amount CHF		deposit date	
Amount CHF		deposit date	

Signature of the insured person

Place
Date

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In the case of capital settlement:

Unmarried insured persons please enclose proof of civil status*.

Consent of the spouse or registered partner

Signature of spouse or registered partner

Place
Date

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Authentication of the signature of the spouse or registered partner

Authentication by official authority **

Place
Date

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* The proof of civil status must not be more than 6 months old by the date of payment.
 ** The authentication of the signature must not be older than 6 months by the payout date.