



## Change in entitlement to lump-sum death benefit

Employer

Pension plan

### Insured person

Name

First name

Date of birth

Civil status

single       married       divorced       widowed  
 registered partnership       dissolved partnership

Social security number

756.

Street, no.

Postcode, City

Contact address for queries during the day (e-mail or telephone number)

After my death, any lump-sum death benefit shall be paid to the following person(s):

Name / First name Address	Degree of kinship or relationship	Date of birth	Group of persons (lit. b, lit. c* or lit. d)	Percentage share

\*If a life partner exists in accordance with lit. c), the form Confirmation of cohabitation must also be submitted.

With this declaration, I revoke any previously submitted forms Change of entitlement to lump-sum death benefit.

Place and date

Signature of the insured person

Authentication of the signature of the insured person:

Place and date

Authentication by official authority

**At the time of death, the UGZ checks whether the conditions for the payment of a lump-sum death benefit under the desired beneficiary scheme are met.**

---

**Extract from the pension fund regulations:**

**Art. 31 Lump-sum death benefit**

**31.1**

*If a member (active member or disability pensioner) dies before the effective retirement age, but at the latest before the normal retirement age, a lump-sum death benefit will be paid, provided this is provided for in the benefit plan.*

**31.2**

*The amount of the lump-sum death benefit is defined in the pension plan.*

**31.3**

*Entitled are, regardless of the law of succession, according to the following order:*

- a) the spouse, in whose absence*
- b) the children who are entitled to an orphan's pension under these Regulations, in the absence of which*
- c) the life partner, if the conditions for entitlement to a pension pursuant to Art. 29.1 are met, in the absence of which*
- d) the children of the deceased insured who are not entitled to orphan's pensions under these Regulations, in their absence the parents, and in their absence the siblings.*

*The insured person may change the distribution of the lump-sum death benefit among the beneficiaries in accordance with lit. b) or lit. c) or lit. d).*

*If a person as per c) exists, the insured person may combine the persons as per b) and c).*

*If the member makes use of these options, he must use the form "Change in entitlement to lump-sum death benefit" provided by the Foundation and have his signature officially certified. If no declaration is available at the time of death, the lump-sum death benefit shall be divided equally among several equally ranking beneficiaries.*

*For the rest, the ranking is unalterable.*

*If there are no persons entitled to claim pursuant to lit. a) to d), the lump-sum death benefit falls to the Foundation.*